

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 15, 2003

REGISTRATION NO.: 24358

BONDS ISSUED BY: Lonedell R-XIV School District

AMOUNT OF ISSUE: \$550,000.00

COUNTY: of Franklin

DATE OF ISSUE: May 14, 2003 (Series 2003B)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to acquire certain facilities under lease from the Missouri Association of Rural Education, and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
1.600%	\$ 75,000.00	03/01/2005
1.900%	75,000.00	03/01/2006
2.350%	75,000.00	03/01/2007
2.700%	75,000.00	03/01/2008
3.000%	80,000.00	03/01/2009
3.300%	85,000.00	03/01/2010
3.600%	85,000.00	03/01/2011

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after March 1, 2005 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$545,000.00

INTEREST RATE: 3.1276%

ASSESSED VALUATION: \$23,908,801.00

INDEBTEDNESS: (Including this issue) \$880,000.00

NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2003

DATE OF ELECTION: April 8, 2003

ELECTION RESULTS: Yes...195 No...128

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable